

William G. McGowan Charitable Fund

High Jump Catalyst Schools
Archbishop Carroll High School Access Living Solace Tree
DeSales High School Project Exploration
Davidson Women's Resource Center NSTEP Perfect Wings
Academy Merit School King's College
of Nevada Umoia Marywood University
Center for Inspired Teaching Gardner Institute
Zero to Three Project Sanctuary
Young Women's Leadership Charter School Lourdesmont
Camp Good Days and Special Times
Bishop Ward High School
Northeast Regional
Cancer Institute Loyola
Big Shoulders Night Ministry KIPP Note-Ables
DePaul University KC Healthy Kids Sacred Heart

**Connected.
Committed.
Collaborative.**



William McGowan

William G. McGowan (1927-1992), a pioneering entrepreneur, was the motivating force behind the success of MCI and the inspiration for the William G. McGowan Charitable Fund. A visionary leader, Mr. McGowan understood that opportunity unlocked the limitless power of innovation. During his 24 years as the head—and very public face—of MCI, Mr. McGowan expanded the company from a struggling local radio service to a \$9.5 billion telecommunications giant. He was the driving force behind the toppling of the Ma Bell monopoly, and thanks to his dogged efforts and successful antitrust litigation, the previously regulated telecommunications industry was opened to competition and an entire industry was transformed.

A man born of modest means, Mr. McGowan's business achievements were remarkable. He recognized, though, that with his success came great responsibility, and so was committed to providing others hope through opportunity. He believed in the power of education, the promise of medical research and the urgency of community need. He died in 1992 after a 6-year battle with heart disease that included two heart attacks and a heart transplant. Soon after Mr. McGowan's death, his family established the McGowan Fund to provide financial support to organizations that reflected the visions, concerns and life experiences of its benefactor. Today, the Fund continues to preserve the legacy of Mr. McGowan while embodying his tireless spirit and determined optimism.

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Vision

To impact lives today, create sustainable change and empower future generations to achieve their greatest potential.

Mission

The William G. McGowan Charitable Fund brings our vision to life through grantmaking efforts in three program areas: Healthcare and Medical Research, Education and Community Initiatives for Those Most Vulnerable. We give priority to programs that have demonstrated success, have measurable outcomes and a plan for sustainability, and aim to end cycles of poverty and suffering.

Resolute in our belief in the power of partnerships or collaborative efforts to maximize impact, we embrace opportunities to work with other funders in our program areas, and look for funding opportunities that share our philosophy and explore the possibility of joint projects with other non-profit organizations.

Letter from the President and Executive Director

Dear Friends,

It has been three years since our last Report and there is much to share. These past few years were a time of change and growth for the McGowan Fund and we're excited to report on our progress and evolution.

The close of 2009 marked the Fund's 16th year and the anniversary presented an opportunity to evaluate how well the Fund is living up to its mission and vision. In our review, we found much to be proud of. As an organization, we are now more experienced grant makers. With an increased understanding of community resources and challenges, we understand how difficult this work can be and recognize how long significant change takes. We enjoy strong bonds with organizations and individuals within our communities as a result of our relationship-building efforts.

At the same time, there is always room for development, and so, together, we made some major decisions regarding the Fund's grant-making process, grantee accountability and our own responsibility. In 2008, the Board committed to placing a greater emphasis on outcomes. Applicants now detail expected program outcomes using their pre-established benchmarks of success and data-collection processes. At the end of the year, our grantees are able to review whether the stated objectives were achieved and determine whether programmatic change is working. Without such accountability, we fail both our partners and the communities they serve.

During this time of Great Recession, the Board also agreed to increase our funding to serve the underprivileged and vulnerable more directly. We refined our Education grants to target minority and low-income students more directly. By focusing more on at-risk populations, we better align our grant-making process with the vision and spirit of our benefactor.

Finally, the Board renewed its commitment to working within our own, respective communities as catalysts of change and to being at the table with our grantees. We view grant making as a collaborative process and recognize we share responsibility. That is why we chose **Connected. Committed. Collaborative.** as the theme for this year's Report. We learn from our grantees, just as we learn from the experience of reaching personally and directly into our communities. Together we advance our shared vision; together we innovate; together we create positive change.

Thank you for your support and your inspiration.



Sue Gin McGowan
President



Diana Spencer
Executive Director

Connected. Initiatives in Education

High Jump Catalyst Schools
Archbishop Carroll High School College Summit Loyola
DeSales High School Project Exploration
Joseph Metropolitan Family Services Cristo Rey
Academy Umoja Carole Robertson Center
Foundation Perfect Wings King's College
Center for Inspired Teaching Gardner Institute
KIPP Hayden High School
Young Women's Leadership Charter School NSTEP
St. Joseph Preparatory School City Year
Bishop Ward Gore Range Natural Drexel
High School Science School Nevada RIT
Big Shoulders St. Therese Chinese Carnegie
Horizons for Youth Catholic School Sacred Heart

William McGowan was a firm believer in the transformative power of education, and the Fund is committed to supporting organizations that address current challenges in our educational system. Unfortunately, the need now is greater than ever. The United States lags behind its global peers in education, particularly in math and science. Educational shortcomings are especially notable in urban areas, where high school graduation rates hover near 50%.



In this environment of failing schools and shrinking public funding, the Fund launched a renewed and redefined Education program. In 2008, the Board of Directors made the determination to support programs that are directly involved in improving high school graduation rates in low-income communities. With this new focus and determination, the Fund is directing grants to charter, private and magnet schools that show measurable

success at improving graduation rates. The Fund also provides funds for scholarships, teacher development, tutoring and academic enrichment programs.

As part of the program evolution, the Board also made the decision to close the McGowan Scholars Fund. Over the years, the Fund provided nearly \$12 million to more than 600 undergraduate and graduate business students. A redesigned scholarship program, The McGowan Fellows, now provides full-tuition support to second-year MBA candidates in top 20 MBA programs across the country.

Initiatives in Education

Marymount University	\$ 18,000
Marywood University	18,000
Monterey Institute of International Studies	18,000
Morehead State University	12,950
Nazareth College of Rochester	18,000
Niagara University	18,000
Northeastern University	18,000
Northern Arizona University	4,800
Pepperdine University	18,000
Radford University	12,624
Roanoke College	18,000
Rochester Institute of Technology	18,000
Seattle University	18,000
St. Bonaventure University	18,000
St. John's University	18,000
St. Joseph's University	18,000
St. Vincent College	18,000
St. Xavier University	18,000
Stonehill College	18,000
Susquehanna University	18,000
Syracuse University	18,000
Towson University Foundation	15,120
Tulane University	18,000
University of Arkansas	18,000
University of Hartford	18,000
University of Kansas Endowment Association	18,000
University of Notre Dame	18,000
University of Portland	18,000
University of San Francisco	18,000
University of Scranton	18,000
University of Southern Maine	5,500
University of The District of Columbia	18,000
University of The Incarnate Word	18,000
University of the Pacific	18,000
University of Tulsa	18,000
University of Washington	17,826
Villanova University	18,000
Washington State University	15,528
Wichita State University	4,034
Widener University	18,000
Wilkes University	18,000
Xavier University	18,000

Cristo Rey Schools: Working for At-Risk Youth

The motto of the Cristo Rey Network of high schools is Schools that Work. The dictum pays tribute to the schools' success at graduating at-risk urban youth and its innovative work-study program, which places students in entry-level, corporate jobs to help them finance their private-school tuition. With graduation rates near 100% and 96% of students accepted to 2- or 4-year colleges, there is no question the schools work.

In 1996, Jesuit priest Father John Foley founded Cristo Rey Jesuit High School in Chicago's Pilsen/Little Village neighborhood. The school set out to provide the best college preparatory education available to at-risk youth with limited

educational options. Father Foley soon realized, however, that donations alone couldn't fund the school and a creative financing solution was necessary. Partnering with area business leaders, Father Foley developed the work-study program, where students work five days a month at a job, help underwrite the cost of their education and benefit from exposure to professional careers.

The McGowan Fund was supportive of Cristo Rey since the beginning, when the school opened its doors to just 79 students. In fact, the Fund awarded its very first grant to the school. Today, the school has grown to 535 students and more than 80 percent of Cristo Rey graduates are

currently attending or have already completed college.

From that first school grew the Cristo Rey Network, a coalition of 24 Jesuit college preparatory high schools across the country—all committed to serving underprivileged youth. Over the years, the McGowan Fund has been a consistent supporter of Cristo Rey Schools, and over the past three years the Fund provided \$125,000 to three schools in Chicago, Kansas City and Washington, DC. The Cristo Rey belief in opportunity through education, coupled with its innovative educational model truly embodies the spirit of William McGowan, while its proven success reflects the aspiration of the McGowan Fund. **M**

Education Grants

2007

McGowan Scholars

Babson College	\$18,000
Benedictine College	18,000
Canisius College	18,000
Cardinal Stritch University	18,000
Carnegie Mellon University	18,000
DePaul University	18,000
DeSales University	18,000
Dominican University California	18,000
Dominican University River Forest	18,000
Drexel University	18,000
Fairfield University	18,000
Florida International University	18,000
Fordham University	18,000
Gannon University	18,000
George Washington University	18,000
Georgetown University	18,000
Indiana University Kokomo	12,506
King's College	18,000
Lamar University	5,104
LaSalle University	18,000
Lehigh University	18,000
Longwood University	8,000
Loyola College in Maryland	18,000
Loyola Marymount University	18,000
Marist College	18,000
Marquette University	18,000

Program Grants

Apple Tree Institute for Education Innovation Washington, DC	\$30,000
Training of three teaching fellows at Apple Tree Early Learning Public Charter School	
Archbishop Carroll High School Washington, DC	44,000
Renovation and technology upgrades to the W.G. McGowan Learning Center	
Archdiocese of Kansas Kansas City, KS	30,000
Perfect Wings and the Xtreme Reading programs for high school students with severe reading challenges	
Big Shoulders Fund Chicago, IL	100,000
Chairman's Scholarship Fund and capital improvements	
Bishop Ward High School Kansas City, KS	30,000
Project STEP-UP and the Academy of Finance for select students	

Carole Robertson Center for Learning Chicago, IL Youth Alternatives Program for 150 youth, ages 10-18	\$ 20,000
Catholic Central School Buffalo, NY Financial support of 65 students	26,250
Chicago Lights Chicago, IL Tutoring and scholarship programs	15,000
Child and Family Network Centers Alexandria, VA Pre-school programs	50,000
College Bound Washington, DC General operation support	10,000
Cristo Rey Jesuit High School Chicago, IL Rey of Hope III - Fulfilling the Dream Campaign	50,000
DePaul University Chicago, IL Construction of the Integrated Science Building	2,000,000
Eastern Choral Society Washington, DC Youth Choir after-school music education and college preparatory programs	5,000
Field Museum Chicago, IL Summer Internship Program	16,500
FIRST Manchester, NH FIRST - Finger Lakes Robotics Competition	25,000
Gardner Institute Prairie Village, KS Technology, health, fine arts and reading in seven under-resourced elementary schools	70,000
Georgetown Visitation Preparatory School Washington, DC General operations	15,000
Gore Range Natural Science School Avon, CO Avon In-School Program, serving at-risk elementary-aged students	30,000
King's College Wilkes-Barre, PA McGowan Center for Ethics and Public Life	617,515
Little Lights Urban Ministries Washington, DC Expansion of one-to-one Reading and Math Heroes Program and the Homework Club	10,000
Misericordia University Dallas, PA Idea Center Building Campaign	500,000
Norman Howard School Rochester, NY The Sands Academy for Language Skills	155,000

Saint John the Apostle Catholic Parish and School Virginia Beach, VA Technology infrastructure in the parish schools	\$ 40,000
St. Ignatius College Prep. Chicago, IL Higher Achievement Program	10,000
St. James Academy Lenexa, KS Scholarships	31,000
St. Jane de Chantal Washington, DC General operations	10,000
St. Therese Chinese Catholic School Chicago, IL Renaissance Learning and Accelerated Learning programs	22,000
Umoja Student Development Corporation Chicago, IL College and Career Development Program	20,000
Total	\$5,122,257
2008	
McGowan Scholars	
Alvernia University	\$18,000
Babson College	18,000
Baker University	18,000
Benedictine College	18,000
Canisius College	18,000
Cardinal Stritch University	18,000
Carnegie Mellon University	18,000
DePaul University	18,000
DeSales University	18,000
Dominican University California	18,000
Dominican University River Forest	18,000
Drexel University	18,000
Fairfield University	18,000
Florida International University	15,000
Fordham University	18,000
Gannon University	18,000
George Washington University	18,000
Georgetown University	18,000
Indiana University Kokomo	5,633.70
King's College	18,000
Lamar University	6,079
LaSalle University	18,000
Lehigh University	18,000
Longwood University	8,500
Loyola College in Maryland	18,000
Loyola Marymount University	18,000
Loyola University New Orleans	18,000
Marist College	18,000
Marquette University	18,000
Marymount University	18,000
Marywood University	18,000
Monterey Institute of International Studies	18,000
Morehead State University	5,670
Nazareth College of Rochester	18,000
Niagara University	18,000
Northeastern University	18,000
Northern Arizona University	5,570

Pepperdine University	\$18,000
Radford University	6,536
Roanoke College	18,000
Rochester Institute of Technology	18,000
Seattle University	18,000
Shenandoah University	18,000
St. Bonaventure University	18,000
St. John Fisher College	13,850
St. John's University	18,000
St. Joseph's University	18,000
St. Vincent College	18,000
St. Xavier University	18,000
Stonehill College	18,000
Susquehanna University	18,000
Syracuse University	18,000
Tulane University	18,000
University of Alabama Tuscaloosa	6,270
University of Arkansas	6,012
University of Dallas	15,250
University of Hartford	18,000
University of Kansas Endowment Association	18,000
University of Louisville	6,940
University of Notre Dame	18,000
University of San Francisco	18,000
University of Scranton	18,000
University of Southern Maine	4,500
University of The District of Columbia	6,880
University of The Incarnate Word	18,000
University of the Pacific	15,190
University of Tulsa	18,000
University of Washington	18,000
Villanova University	18,000
Washington State University	6,720
Wichita State University	4,046.20
Widener University	18,000
Wilkes University	18,000
Xavier University	18,000

Program Grants

Archbishop Carroll High School Washington, DC Technology updates	\$ 44,000
Big Shoulders Fund Chicago, IL Chairman's Scholarship Fund and capital improvements	100,000
Bishop Ward High School Kansas City, KS New Century Project	100,000
Cabrini-Green Tutoring Program Chicago, IL Literacy program	10,000
Carole Robertson Center for Learning Chicago, IL Youth Alternatives Program	20,000
Catalyst Schools Chicago, IL North Lawndale K-8 School	10,000
Catholic Central School Buffalo, NY Tuition assistance for 50 middle school students	25,179

Catholic Education Foundation Kansas City, KS Scholarships	\$157,500
Center for Youth Services Rochester, NY After-school program at East High	25,000
Chicago Lights Chicago, IL Tutoring and scholarship programs	20,000
Commission on Economic Opportunity Wilkes-Barre, PA Scholarships	10,000
Community Foundation for National Capital Region Washington, DC Education programs for disenfranchised youth: Alexandria Seaport Foundation Capital City Public Charter School College Summit GapBuster Learning Center Heads Up - A University Neighborhood Initiative Higher Achievement Program	272,500
Cristo Rey Kansas City Kansas City, MO New science department	25,000
Hayden Catholic High School Topeka, KS ADA compliant science classrooms and laboratories	150,000
Immaculate Heart of Mary Center Scranton, PA Expansion of the Educational Enrichment Institute Program	40,000
Jan's Tutoring House Washington, DC Out-of-school-time programs for at-risk children in Southeast Washington, DC	10,000
John Paul High School Dallas, TX For support of the Nolan Science Center	450,000
Joseph Academy Foundation Des Plaines, IL Computer lab and library within Joseph Academy	25,000
King's College Wilkes-Barre, PA The McGowan Center for Ethics and Public Life	732,490
Kohl Children's Museum of Greater Chicago Glenview, IL Early Childhood Connections Program	10,000
Luzerne Foundation Luzerne, PA Monsignor Andrew J. McGowan Scholarship Fund	5,000
Mary Crane Center Chicago, IL Early childhood development for low-income families	10,000
Mercy Hospital/Mercy Healthcare Foundation Scranton, PA Andrew J. McGowan scholarships	5,000

Merit School of Music Chicago, IL Alice S. Pfaelzer Tuition-free Conservatory	\$ 20,000
METROsquash, NFP Chicago, IL Development of a mentor program, 7th-grade education curriculum and family reading program	25,000
Our Lady of Unity Catholic School Kansas City, KS Project High, a program structured to prepare students for success in high school and beyond	50,000
Project Education Plus Chicago, IL Mentoring, after-school, homework center and college preparatory services	5,000
Provena Mercy Medical Center Aurora, IL Scholarship funds for five nurses to complete their BS in Nursing	25,000
Providence St. Mel School Chicago, IL Intervention program	10,000
Sacred Heart Kansas City, KS After-school programs	50,000
Saint John the Apostle Catholic Parish and School Virginia Beach, VA Technology upgrades	52,000
St. James Academy Lenexa, KS Keeping the Faith Initiative	125,000
St. Joseph's Preparatory School Philadelphia, PA Monsignor McGowan scholarships	250,000
St. Therese Chinese Catholic School Chicago, IL The Ideal Classroom Model	5,000
Tuesday's Child Chicago, IL Early-intervention program	25,000
Umoja Student Development Corporation Chicago, IL College and Career Development Program	175,000
Young Women's Leadership Charter School Chicago, IL Career-oriented internships and mentoring opportunities to inner city high school girls	12,500

Total **\$4,250,815.90**

2009

McGowan Scholars

Alvernia University	\$18,000
Babson College	18,000
Baker University	18,000
Benedictine College	18,000
California State University Chico	4,664
Canisius College	18,000
Cardinal Stritch University	18,000
Carnegie Mellon University	18,000
Colorado State University	8,032.12
DePaul University	18,000
DeSales University	18,000
Dominican University California	18,000
Dominican University River Forest	18,000
Drexel University	18,000
Fairfield University	18,000
Florida International University	18,000
Fordham University	18,000
Gannon University	18,000
George Washington University	18,000
Georgetown University	18,000
Indiana University Kokomo	6,033
King's College	18,000
Lamar University	6,500
LaSalle University	18,000
Lehigh University	18,000
Longwood University	4,680
Loyola College in Maryland	18,000
Loyola Marymount University	18,000
Loyola University New Orleans	17,811
Marist College	18,000
Marquette University	18,000
Marymount University	18,000
Marywood University	18,000
Monterey Institute of International Studies	18,000
Morehead State University	7,716
Nazareth College of Rochester	18,000
Niagara University	18,000
North Carolina State University	14,118
Northeastern University	18,000
Northern Arizona University	6,000
Pepperdine University	6,904
Roanoke College	18,000
Rochester Institute of Technology	18,000
Rowan University	15,930
Seattle University	18,000
Shenandoah University	18,000
St. Bonaventure University	18,000
St. John Fisher College	18,000
St. John's University	18,000
St. Joseph's University	18,000
St. Vincent College	18,000
St. Xavier University	18,000
Stonehill College	18,000
Susquehanna University	18,000
Syracuse University	18,000
Tulane University	18,000
University of Alabama Tuscaloosa	7,040
University of Arkansas	6,373
University of Colorado at Boulder	10,296
University of Colorado Foundation	18,000
University of Dallas	18,000
University of Hartford	18,000
University of Kansas Endowment Association	18,000
University of Louisville	7,944
University of Nevada - Reno	6,590.24

University of Notre Dame	\$18,000
University of San Francisco	18,000
University of Scranton	18,000
University of Southern Maine	7,000
University of The District of Columbia	15,200
University of The Incarnate Word	18,000
University of the Pacific	15,865
University of Tulsa	18,000
University of Washington	18,000
Villanova University	18,000
Virginia Polytechnic Institute/State University	15,000
Washington State University	7,180
Widener University	18,000
Wilkes University	18,000
Xavier University	18,000

Program Grants

Archdiocese of Kansas Kansas City, KS Saint Francis of Assisi Initiative, an endeavor to improve science curriculum in grades K-8	\$75,000
Associated Colleges of Illinois Chicago, IL ACI's College Readiness Program	10,000
Big Shoulders Fund Chicago, IL Chairman's Scholarship Fund and capital improvements	100,000
Centers for New Horizons Chicago, IL STEM learning projects	20,000
Chicago Jesuit Academy Chicago, IL One-year scholarship for one student	12,000
Chicago Metropolis 2020 Chicago, IL Make Big Plans Exhibit for all schools in the Chicago and surrounding areas	100,000
Children at the Crossroads Foundation Chicago, IL Scholarships for five students	25,000
Christ the King Jesuit College Preparatory School Chicago, IL General operations in year one of the North Lawndale school	25,000
Cities in Schools-Aurora 2000 Aurora, IL Summer programs for disadvantaged students entering 9th grade	5,000
Community Foundation for National Capital Region Washington, DC Funding for WDC programs that focus on improving conditions for disenfranchised, middle-school aged youth in academic and social achievement: Boys and Girls Club of Greater Washington Center for Inspired Teaching City Year DC Scores Everybody Wins! DC Inc.	250,000



“Thanks to the McGowan Charitable Fund, we put passionate and effective new teachers into schools throughout Washington, DC. These teachers have learned how to raise student achievement and create the kind of learning environments in which children thrive.”

– Center for Inspired Teaching
Washington, DC

Cornerstone Academy Chicago, IL Work-study program for at-risk high school students	\$10,000
Davidson Institute for Talent Development Reno, NV Student Development in the Pursuit of Excellence Program for profoundly gifted students	50,000
Dolores Kohl Education Foundation Highland Park, IL Story Bus Program	12,250
DeSales High School Geneva, NY Work-study program to support tuition for high school students	75,000

Don Bosco Cristo Rey High School Takoma Park, MD Daily lunch program	\$ 50,000	Metropolitan Family Services Chicago, IL Community Schools Program	\$ 20,000
Donnelly College Kansas City, KS Student Support Network Program, helping at-risk students in their first and second years	50,000	National Science & Technology Education Partnership Arlington, VA Study Buddy Program	35,000
Harley School, AKA Horizons Student Enrichment Program at Harley School Rochester, NY Evaluation program	10,000	Nevada Museum of Art Reno, NV Year-round teachers training program	25,000
Hayden Catholic High School Topeka, KS ADA compliant science classrooms and laboratories	150,000	Nevada Women's Fund Reno, NV Educational advancement for women	30,000
High Jump Chicago, IL General operations for the academic enrichment program	10,000	North Park University Chicago, IL 2008 Summer Camp for middle school children	15,000
Holy Family Institute Lawrence, KS Advancement of the School of Faith Program	75,000	Northeastern Resources Development Corporation Wilkes Barre, PA Continuing education for disadvantaged individuals	20,000
Holy Name Catholic School Kansas City, KS Updating and growth of services for Holy Name School	60,000	Project Exploration Chicago, IL Development of science programs for schools, teachers and students	15,000
Jewish Council for Youth Services Chicago, IL TEAMcorps academic enrichment programs for high school youth	5,000	Provena Mercy Medical Center Aurora, IL Nursing scholarships	45,000
Joseph Academy Foundation Des Plaines, IL Refurbishing the vocational education wing	35,000	Providence St. Mel School Chicago, IL Intervention program	10,000
Keystone College La Plume, PA Start-up after-school program for at-risk children, ages 5-9	30,000	Regis University Denver, CO Scholarships for five graduates of Arrupe Jesuit High School	42,500
King's College Wilkes-Barre, PA McGowan Center for Ethics and Public Life	870,650	St. Ignatius College Prep Chicago, IL Scholarships for three students	15,000
KIPP Ascend Charter School Chicago, IL KIPP-to-College Program	20,000	Tuesday's Child Chicago, IL Early-intervention programs for children birth to 6 years old and parental training	20,000
Lawndale Christian Development Corp. Chicago, IL Academic enrichment and technology programs for North Lawndale youth ages 12-18	15,000	World Trade Center Illinois Chicago, IL Summer program introducing 40 high school students to international trade	5,000
Legacy Charter School Chicago, IL Pilot summer reading and math program for 24 children	18,000	Young Women's Leadership Charter School Chicago, IL Student internship program	12,500
Merit School of Music Chicago, IL Alice S. Pfaelzer Tuition-free Conservatory	25,000	Youth Guidance Chicago, IL Project Prepare, assisting at-risk youth prepare for high school graduation and beyond	10,000

Total **\$3,771,776.30**

Committed.

Healthcare & Medical Research Initiatives

Hope Community Health
Hauptman-Woodward Medical Research Institute
KC Healthy Kids
Sisters of Charity
University of Faith Hospital
Rochester
McGowan Institute for Regenerative Medicine
Medical Center
University of
St. Jude Children's Research Hospital
Maryland
Mount St. Mary's Hospital
Allied Services Foundation
Mercy Hospital
Rush
University
Medical Center
Northeast Regional
Cancer Institute
Buris Foundation for Spinal Cord Injury

The need for accessible healthcare rose sharply in recent years, as the recession forced more Americans into the ranks of the uninsured and the economic downturn increased health disparities. The Fund responded to this crisis with continued support of organizations that target underserved communities with needed primary care, community outreach and disease prevention programs. In partnership with community organizations and hospitals, the Fund worked to address the health challenges faced by low-income residents, while promoting physical, mental and social well-being through a variety of education-based initiatives.



While the past few years were challenging ones, they were not without hope. Exciting advances in research led to breakthroughs in heart disease treatment, and the Fund

was proud to support institutions that further our understanding of this deadly disease. Motivated by William McGowan's own battle with heart disease and inspired by his visionary leadership, the Fund renewed its commitment to the development and delivery of cutting-edge heart therapies. Combined with grants that promote detection and prevention of heart disease through community-based programs, the Fund is impacting lives today and empowering future generations to live to their greatest potential.

Healthcare & Medical Research Initiatives

CommunityHealth: Caring for the Uninsured One Patient at a Time

With the number of uninsured at 47 million, the challenge of providing quality care seems overwhelming. But day-by-day, patient-by-patient, CommunityHealth is meeting that challenge. Through its innovative care model, one supported by volunteers and philanthropy and built on strategic partnerships, CommunityHealth is redefining healthcare for Chicago's uninsured.

The largest free clinic in Illinois, CommunityHealth relies on volunteer providers and a small nursing staff to deliver primary and specialty care. Collaborative relationships with the area's most prominent medical institutions allow patients to receive diagnostic testing and treatment at leading hospitals. And thanks to

partnerships with several major pharmaceutical companies, CommunityHealth features an onsite licensed pharmacy and can provide prescription medication for free. It is the only pharmacy of its kind in the region.

At the core of CommunityHealth's services is the case management program, where patients receive ongoing care for chronic conditions like diabetes, high blood pressure and high cholesterol. More than half of CommunityHealth patients have one or more chronic disease. Without regular care, these manageable health issues can become deadly health problems.

Thanks to a 2009 grant from the McGowan Fund, CommunityHealth was able to expand the case management program. Now, four dedicated case management nurses help patients control and prevent chronic disease with education, goal setting, support and medication. Patients see the same providers at each visit, offering continuity of care and the sort of personalized medicine most uninsured can only dream about. The grant will also help the health center evaluate the impact and effectiveness of the program, so that findings can be shared with other clinics serving the uninsured. This marks the McGowan Fund's first-ever grant for preventive care and an exciting evolution of the Healthcare and Medical Research Initiative. **M**

Healthcare & Medical Research Grants

2007

Hauptman-Woodward Medical Research Institute Buffalo, NY Research characterizing viral-host interactions, expanding biological knowledge of viral infection and identifying new anti-viral drug targets	\$100,000
McGowan Institute for Regenerative Medicine Pittsburgh, PA Continued support of general operations, recruitment of scientists, seed money for new research projects and infrastructure development	750,000
Mount St. Mary's Hospital Lewiston, NY Developing a Health & Wellness Program for children attending the after-school programs	25,000
Northeast Regional Cancer Institute Scranton, PA Detailed study of tobacco use among young adults to help determine which sub-groups would benefit from smoking-cessation programs	40,000

Rush University Medical Center Chicago, IL Parkinson's Disease Research Project focusing on loss incurred in non-motor, cognitive and behavioral skills	\$50,000
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Total \$ 965,000

2008

Allied Services Foundation Clarks Summit, PA Establishment of an in-house pharmacy	\$75,000
Bursis Foundation for Spinal Cord Research Hawley, PA Benefiting the Miami Project to Cure Paralysis	10,000
Harley School, AKA Horizons Student Enrichment Program at Harley School Rochester, NY In support of the Growing Together Health & Wellness Initiative to reduce childhood obesity	115,124
McGowan Institute for Regenerative Medicine Pittsburgh, PA General operating fund, recruitment of scientists, seed money for new research projects and infrastructure development	750,000
Rush University Medical Center Chicago, IL Parkinson's Disease Research Project focusing on loss incurred in non-motor, cognitive and behavioral skills	50,000
Sisters of Charity Hospital Buffalo, NY Medical Massage Therapy Program	75,000

University of Rochester Medical Center Rochester, NY Action to Reduce and Eliminate Domestic Violence research study	85,000
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Total \$1,160,124

2009

Community Health Chicago, IL Expansion of health center's nurse case-management program to prevent and manage chronic disease	\$100,000
KC Healthy Kids Kansas City, MO Nutrition and exercise education programs for students	20,000
McGowan Institute for Regenerative Medicine Pittsburgh, PA General operating fund, recruitment of scientists, seed money for new research projects and infrastructure development	750,000

Mercy Hospital/Mercy Healthcare Foundation Scranton, PA Support of a Regional Diabetes Self-Management Program	\$ 25,000
St. Jude Children's Research Hospital Memphis, TN Research into long-term effects of cancer and cancer treatment in children	72,840
University of Maryland Baltimore Foundation Baltimore, MD Medical research project utilizing adult stem cells for treatment in heart failure patients	330,000
Total	\$1,297,840



“The Growing Together Healthy Kids, Families, and Communities Initiative has been a tremendous asset to our students and families here in Rochester, and we are encouraged by the real progress our kids have made.”

– **Horizons at the Harley School**
Rochester, New York

Collaborative.

Community Initiatives for Those Most Vulnerable

Note-Ables SIDS Mid-Atlantic
Dinner Program for Homeless Women Lourdesmont Solace Tree
Meet in the Wilderness Little Sisters of the Poor
St. Ann's Zero to Camp Good Days
Three and Special Times
Infant and Project Sanctuary Pacific
Garden
Maternity Home SABAH Mission
Office of Hispanic Registry Keuka Comfort Care
Youth Friends Adaptive Adventures
St. Vincent De Paul Kitchen Night Ministry
Mile High Youth Core Olmsted Center for the
Visually Impaired Friends of
the Poor
Sisters of Mercy Buffalo and Erie County
Women's Resource Center Workforce Development

Over the past three years, the nation plunged into a steep recession. The economic downturn has left many of our most vulnerable citizens in a state of urgent need. Community organizations already stretched thin now find themselves straining to meet the dramatically increased demand for basic services and vital programs. Food pantries and shelters are experiencing record requests. The number of families living in temporary shelters is on the rise. Programs serving the elderly and those with disabilities face tremendous pressure as states cut funding and fall further behind on payments.



Throughout these challenging times, the Fund responded by supporting organizations that provide essential services to the hungry, homeless, unemployed, elderly, disabled and abused. We have seen some organizations close, and others emerge as community

leaders. Now is a time that calls for a dual focus, as organizations must rise to meet the current crisis, but also focus on long-term problem solving. For while there will always be a need for basic care for low-income and vulnerable populations, holistic services that support the individual with preventive health care, long-term housing and employment-training are also critical for sustainable living. It has been—and will continue to be—our aim to support organizations that strive for and demonstrate success at both.

Community Initiatives for Those Most Vulnerable

Gerard Place: Ending the Homelessness Cycle

According to recent data, families with children are the fastest growing segment of the homeless population, and one out of every 50 American children is homeless each year. Poverty, unemployment, addiction and abuse can all lead families into homelessness. Many families seek temporary shelter in their cars, with friends or at an emergency shelter. But none of these options provide a long-term solution or address the problem that first caused the homelessness. As a result, many find themselves cycling back into homelessness again and again.

Gerard Place HDFC in Buffalo, New York, is working to break that cycle. The 14-unit facility provides transitional shelter for homeless single-

parent families, and a whole lot more. Gerard Place aims to improve the quality of homeless families' lives with education, vocational training and counseling.

At Gerard Place, all residents are required to meet weekly with a case manager, attend life-skills classes, and secure employment or enroll in a school or vocational program. The goal is to help parents develop the work, inter-personal and coping skills to help them live a more self-sufficient life when they leave Gerard Place. Over the past three years, the McGowan Fund supported these efforts with grants of \$81,000. The success of Gerard Place's long-term approach is clearly evident:

94% of parents leave Gerard Place employed; 95% remain self-sufficient and in permanent housing one year after graduation; and 90% of families are still employed and remain in permanent housing two years after graduation. These success rates are double the national average for transitional housing.

Many Gerard Place parents come seeking to escape homelessness, as well as unhealthy and unsafe situations. All are in search of better lives for themselves and their children. By providing basic needs and empowering parents with education, skills and support, Gerard Place is putting these vulnerable families on the path to self-sufficiency. **M**

Community Programs Grants

2007

Adaptive Adventures Evergreen, CO Adaptive Sports for Kids (ASK) programs, serving disabled and disadvantaged children, ages K-12	\$15,000
Aurora University Aurora, IL Promoting Friendship Across Race Program	6,000
Better Boys Foundation Chicago, IL Project Lead for year-round academic support and youth development	15,000
Bright Beginnings Washington, DC On-site wellness program for homeless infants, toddlers and preschoolers	7,500
Byte Back Washington, DC Technology training programs for youth	10,000

Camp Good Days and Special Times Mendon, NY Operating expenses of the Sharing & Caring/Do The Right Thing overnight camping program	\$ 25,000
DC Wheel Productions Washington, DC Next Generation youth programs, the Evening Childcare and the Teen Junior Staff programs	5,000
Dinner Program for Homeless Women Washington, DC Real Opportunity Employment Training	15,000
First Presbyterian Church Aurora, IL Neighborhood Kids Club, an after-school and summer program serving impoverished youth	15,000
Horizons for Youth Chicago, IL Big Sibling Mentoring Program	10,000
Illinois Spina Bifida Association Chicago, IL Camp Ability Scholarships for low-income Chicago children with Spina bifida	10,000
Keuka Comfort Care Home Penn Yan, NY Providing palliative care for terminally ill patients and their care provider	50,000
Little Sisters of the Poor Kansas City, MO Dietary and prescription expenses in nursing home facility dedicated to serving the poor	4,000
National Children's Center Washington, DC Employment program	10,000
O.S. Johnson Technical Institute Scranton, PA Acquisition of instructional equipment to allow students to become job ready in technical fields	25,000
Rochester Landscape Technicians Program Rochester, NY GED program for disadvantaged youth	10,000
Rose of Light MB Church Chicago, IL The Lord's Kitchen Program, serving meals to the homeless in Chicago's West Englewood community	5,000
SGA Youth & Family Services Chicago, IL Mental health counseling, case management and prevention services provided to at-risk students and their families	10,000
SIDS Mid-Atlantic Hay Market, VA "Cribs for Kids" project to provide safe sleeping environments and reduce mortality rates from Sudden Infant Death Syndrome	10,000

St. Nicholas Charities Lake Mary, FL Assistance to immigrants	\$ 10,000	Full Circle of Lake County, Inc. Leadville, CO Operating support of the Outdoor Leadership Program	\$ 20,000	St. Vincent De Paul Kitchen/Catholic Social Services Wilkes Barre, PA Expansion of the evening program to five days per week	\$10,000	CASA Kane County Geneva, IL Volunteers to advocate for abused and neglected children	\$ 5,000
St. Vincent De Paul Kitchen/Catholic Social Services Wilkes Barre, PA Expansion of the free dinner program	30,000	Gerard Place HDFC Buffalo, NY Family Education Program	25,000	The Night Ministry Chicago, IL Open Door Youth Shelter Programs	25,000	Center for Youth Services Rochester, NY Expanding the Alternative Out-of-School Suspension Program	105,000
VNA of Fox Valley Aurora, IL Senior Care Program, providing medical care to low-income seniors	75,000	Horizons for Youth Chicago, IL Big Sibling Mentoring Program	15,000	The Note-Ables Reno, NV Expansion of community-based musical and performing arts therapy programs serving the disabled	44,000	Chicago Lighthouse for People Who Are Blind or Visually Impaired Chicago, IL Youth Transition Program	5,000
Zero to Three Washington, DC Child abuse and neglect intervention training program for military families	49,547	Juvenile Protective Association Chicago, IL Building Bridges project	20,000	TRY Program of FLARE Buffalo, NY (Teaching and Restoring Youth) Program for homeless women	60,000	Chicago Lights Chicago, IL Job Training and Career Development project and Youth Tutoring Initiatives	20,000
Total	\$422,047	Massachusetts Avenue Project Buffalo, NY Growing Green Youth Enterprise Program	25,000	Western New York Independent Living Project Buffalo, NY Independent living instruction for youth with disabilities	63,998	Chicago Public Library Foundation Chicago, IL CPLF's high-impact Teen Volume program	10,000
		Meet the Wilderness Edwards, CO 6-day wilderness camping trip, life-skills educational program	5,000	Women's Resource Center Scranton, PA Advocacy and Action Program	25,000	Colorado Youth at Risk Denver, CO Steps Ahead for Youth and Touchstone Leadership programs	25,000
		Mile High Youth Core Denver, CO Building renovations for the youth center	100,000	Total	\$756,868	Compeer Rochester Rochester, NY Mentoring Children of Prisoners Program	5,000
		Office of Hispanic Ministry Kansas City, KS Bright Future Project	30,000			Corazon a Corazon Chicago, IL After-school programs for disadvantaged immigrant children and ESL services for parents	10,000
		Pacific Garden Mission Chicago, IL Shelters and services for the homeless	25,000	2009		Elizabeth Pierce Olmsted MD Center for the Visually Impaired Buffalo, NY General operations support	129,270
		Pros Arts Studio Chicago, IL Youth Arts Program	10,000	Access Living Chicago, IL Transitions to Independence Program for young people with disabilities	\$ 15,000	Employment Opportunity & Training Center Scranton, PA Enhancement of technology-based learning opportunities	30,000
		Red Ribbon Project Avon, CO HIV/AIDS prevention	10,000	Alternatives Chicago, IL Youth Leadership and Career and Employment Services	20,000	Feed My Starving Children Aurora, IL World-wide hunger relief	5,000
		SABAH Buffalo, NY School-Day Adaptive Ice Skating program for the disabled	10,000	American Safety Internet Association Richmond, VA Development and maintenance of a website	2,500	Friends of the Poor Scranton, PA Food, activities and housing and support for low-income families	40,000
		Sisters of Mercy of the Americas Rochester, NY St. Michael's Woodshop, a ministry working with at-risk youth	15,870	Anixter Center Chicago, IL Operations and program costs of the Chicago Hearing Society's Youth Program	10,000	Gerard Place HDFC Buffalo, NY Community Education Program	56,750
		South Side Help Center Chicago, IL Peer advocacy training and development program	15,000	Bath Youth Lacrosse Bath, NY Equipment purchase for sports programs	30,000	Gore Range Natural Science School Avon, CO Avon In-School Program	30,000
		St. Ann's Infant and Maternity Home Hyattsville, MD Comprehensive 24- hour medical care program	25,000	Better Boys Foundation Chicago, IL Bicycle Repair and Maintenance Workshop	7,000		
				Between Friends Chicago, IL A Choice for Hope (REACH) Teen Dating Violence Program	10,000		
				Boys and Girls Clubs of Buffalo Buffalo, NY Industrial kitchen project at the Babcock Clubhouse site	235,000		

Hanover Arc Ashland, VA Tuition and transportation for summer programs	\$ 2,500
Higher Ground Youth Challenge Denver, CO Summer camp and year-round mentoring for at-risk youth	5,000
Housing Opportunities for Women Chicago, IL Child and Youth Services Program	5,000
Howard Area Community Center Chicago, IL Youth Development Project	10,000
i.c. stars Chicago, IL Growth for the technology, leadership and business training program	10,000
Illinois Spina Bifida Association Chicago, IL Camp Ability scholarships for low-income children with Spina Bifida	10,000

Jobs for Youth/Chicago Chicago, IL Occupational skills training programs	\$15,000
Kempe Foundation Denver, CO Fostering Healthy Futures Program for children in foster care	15,000
Little Sisters of the Poor Kansas City, MO Payment for prescriptions, hearing aids and eyeglasses for the elderly	14,400
Lockport Cares Lockport, NY Renovations of a homeless shelter	28,000
Lothlorien Therapeutic Riding Center East Aurora, NY Lothlorian Riding Center's program for equine skills for the disabled	3,500
Lourdesmont Good Shepherd Youth & Family Services Clarks Summit, PA Lourdesmont Multisystemic Community Based Program	50,000
Meet the Wilderness Edwards, CO Meet the Wilderness 6-day program for under-served youth	25,000
Mercy Housing Lakefront Chicago, IL Expanded social services to low income families	15,000
Milly's Pantry Penn Yan, NY Expansion of the Food for the Needy Program	248,000
PeaceJam Foundation Arvada, CO Young Women Leadership Council Program	5,000
Project Sanctuary Parker, CO Retreat for Veterans suffering from Post-Traumatic Stress Syndrome	228,480
Ravenswood Community Council Chicago, IL Emergency CELLphone program for elderly individuals and victims of domestic abuse.	3,419
Red Ribbon Project Avon, CO Youth Skills Building Program	5,000
Reno Philharmonic Association Reno, NV Celebrate Strings Program	5,000
Rochester Landscape Technicians Program Rochester, NY Construction of a new classroom and supplies for the GED program	10,000

Rochester Rotary Sunshine Camp Rochester, NY The Sunshine Camp	\$10,000
St. Vincent De Paul Kitchen/Catholic Social Services Wilkes Barre, PA Free meal program	50,000
Synergy Services Parkville, MO Youth Emergency Shelter and Youth Resiliency Center	25,000
The Night Ministry Chicago, IL Open Door Youth Shelter Interim Program	15,000
The Note-Ables Reno, NV Expansion of on-site and off-site music programs for the disabled	39,000
The Society for the Protection and Care of Children Rochester, NY After-school programs in the 2008 academic year	10,000
The Solace Tree Reno, NV Grief programs for children and their families	30,000
Union Avenue Community Outreach Chicago, IL General operating fund	10,000
Women's Resource Center Scranton, PA Advocacy and Action Program	40,000
Women's Business Development Center Chicago, IL General operations	5,000
YouthFriends Kansas City, MO Mentor recruitment training and strategies	20,000
Zero to Three Washington, DC Continued support of the child abuse and neglect-intervention training program for military families	49,420
Total	\$1,822,239

Other Grants	
2007	
WVIA Scranton, PA Documentary production	\$ 37,500
Total	\$ 37,500
2008	
Foundation for the National Archives Washington, DC New Women in Leadership Forum	\$100,000
Hagley Museum and Library Wilmington, DE New digital library and digital exhibit	110,000
Total	\$210,000
2009	
Hagley Museum and Library Wilmington, DE Documentary production for education purposes	\$600,000
McGowan Gin Rosica Family Foundation Aurora, IL Expenditure grant towards grant-making efforts in community and education programming	250,000
Total	\$850,000



“The support of the McGowan Fund is having a direct and profound impact on the quality of life for people with disabilities in our community.”

– **The Note-Ables**
Reno, Nevada

Financial Statement

William G. McGowan Charitable Fund Statement of Financial Position

Year Ending June 30, 2009

	2009	2008	2007
Assets			
Cash and Cash Equivalents	\$		
Checking and Savings Account	495,405	22,324,768	963,924
Money Market/Cash	14,938,148	3,124,194	6,215,272
Fixed Income	54,114,712	50,158,047	39,969,006
US Equities	52,066,994	56,054,549	71,513,739
International Equities	17,164,184	28,161,036	17,314,065
Alternative Investment - Private Equity	806,783	1,256,269	-
Other Investments - Real Estate	478,398	483,201	-
Adjustments			
Understatement of stock contributions (Corporate)		185,635	
TOTAL	\$140,064,624	161,747,698	135,976,006

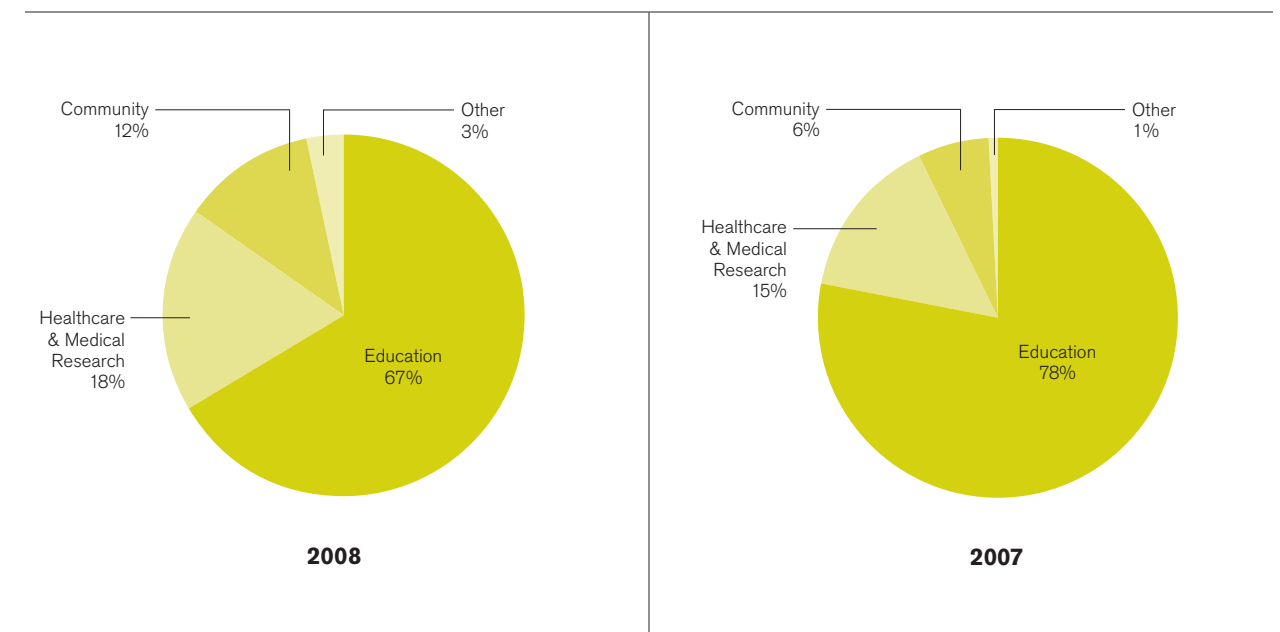
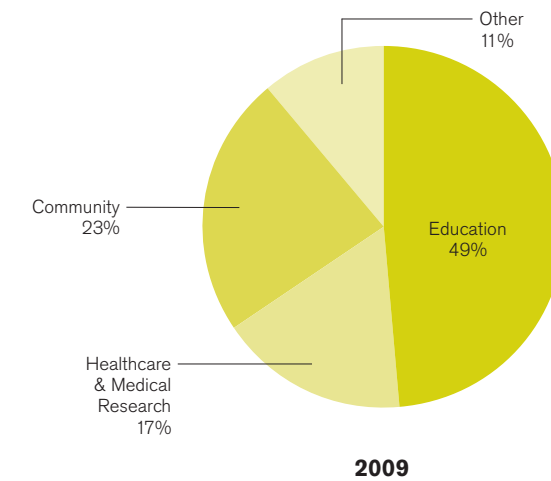
Liabilities/Net Assets

Accounts Payable	\$	-	-
Other Liabilities	60,835	-	-
	-		
Initial capital fund upon inception	\$ 126,298,054	126,298,054	126,298,054
Subsequent fund increase/(decrease) since inception			
Accumulated fund balances at beginning of fiscal year, as previously reported	35,449,645	9,677,952	4,164,813
Long-term capital loss	-2,907,725	-	-
Prior period tax cost adjustments	914,077	1,448,573	-
Accumulated fund balances at beginning of fiscal year, restated	33,455,996	11,126,525	4,164,813
Current period excess of fund balances	(19,750,260)	24,323,119	5,513,139
Accumulated fund balances at end of fiscal year	13,705,736	35,449,644	9,677,952
TOTAL	\$140,064,624	161,747,698	135,976,006

The amounts shown throughout this report are based on tax cost basis.

Grant Distribution 2007-2009

Distribution of Grants by Program Area



Grant Making & Geographic Guidelines

The McGowan Charitable Fund awards grants within the following parameters:

Education

Because William McGowan was a recipient of support to complete his final year of education, and because he deeply believed in the power of education to transform lives:

We support exceptional business students through the McGowan Fellows Program, and support exceptional Pre-K through 12 programs that creatively address the current challenges in our educational system for the purposes of promoting retention and graduation rates in underserved or underachieving populations.

Healthcare and Medical Research

Because of William McGowan's cardiac condition and heart transplant:

We support programs and research projects that address the challenges and needs in cardiac healthcare.

Community Initiatives for Those Most Vulnerable

Because of William McGowan's belief in the power of community, and because of his actions in building community:

We support programs in our communities that address quality of life challenges for the elderly, for those who are victims of abuse, those who are disabled, and those who suffer from hunger, homelessness, unemployment or illness.

We do not support programs in the following areas, except by invitation: Arts; Capital Campaigns; Embryonic Stem Cell Research; Endowments; Grant-making Foundations; Multi-year Grants; National Organizations; Salary Support; Sports Programs.

National Geographic Guidelines

The McGowan Charitable Fund restricts its grants to the following areas:



The Board of Directors of the McGowan Charitable Fund play an active role in examining requests for funding from their areas of the country, as well as in assessing the progress of programs that they fund, and in evaluating those programs.

Colorado

Including Greater Denver Metropolitan area, Eagle and Lake Counties

Illinois

Including Chicago Metropolitan, Cook County and the city of Aurora

Kansas

Including Kansas City Metropolitan area

Nevada

Including Reno Metropolitan area

Western and Upstate New York

Including Rochester; and surrounding areas; Buffalo by invitation only

Northeast Pennsylvania

Lackawanna and Luzerne Counties only

Washington DC

By invitation only

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Thanks The William G. McGowan Charitable Fund would like to recognize the contributions from our many partners/grantees. Without their assistance our story would not be fully told.

Design: Anello Design, Chicago

Editorial: MTB Communications

Printing: Bell-Litho

Tribute

Lenore McGowan Rosica

1924 – 2009

We are sad to report the passing of Mrs. Lenore Rosica. Lee, sister of William McGowan and the second Chairperson of the Board of Directors, was devoted to the work of the Fund and committed to preserving her brother's legacy. She thoughtfully approached grant making and lead the Board through a period of organizational development and change. Lee encouraged board directors to reach into their communities, both to award grants and so they might serve as community leaders. Her desire to leverage our funding to help non-profits was realized several times over through careful stewardship of the organizations that she supported. Lee was one of the founding members of the Fund Board and contributed significantly to the direction in grant making. Her leadership and joyful nature are missed by all who knew her.

William G. McGowan Charitable Fund

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Synergy Community Health

Metropolitan Family Services Hayden High School

Gerard Place Milly's Pantry Lockport Cares

University of McGowan Institute for Regenerative Medicine

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Horizons for Youth Sisters of Charity Hospital SABAH